

Perfectly Prepared: Your QuickBooks Tax Prep Checklist

Tax season doesn't have to be stressful. Ensure your QuickBooks Online file is accurate and tax-ready with this free webinar. This session will provide a structured approach to organizing financial records, minimizing errors, and streamlining the tax filing process.

What You'll Learn:

Balance Sheet Reconciliation

Verify accuracy and completeness of accounts

Profit & Loss Review

Identify and correct misclassified transactions

Chart of Accounts Mapping

Ensure tax compliance and proper categorization

Generating CPA Reports

Prepare essential financial statements for tax filing

Year-End Book Closing

Properly finalize your books for a smooth transition



Taught By:
Ashley LaMar-Morris

Date & Times:

March 19th • 10AM - 11AM

Register Here:

bit.ly/41lw3At

Bonus!!!

Attendees will receive a free downloadable checklist to assist with ongoing tax preparation.

Presented by the **Central California SBDC**. Learn more at CentralCaSBDC.com



The Central California SBDC Network Small Business Development Centers are funded through a cooperative agreement with the U.S. Small Business Administration (SBA) and the California Office of the Small Business Advocate (CalOSBA). All opinions, conclusions or recommendations expressed are those of the author(s) and do not necessarily reflect the views of the SBA, CalOSBA, or the Central California SBDC Network. Reasonable accommodations for persons with disabilities will be made if requested at least two weeks in advance. For more information, contact ucmsbdc@ucmerced.edu.