



WHAT YOU NEED TO KNOW

Finance & Accounting for 2025 Success

THURSDAY, JAN 16 | 9 - 10:30 AM

CIE HotHouse - 872 Higuera St., San Luis Obispo + Zoom

Stay ahead of the curve in 2025 with this must-attend panel discussion tailored for small business owners!

Our expert panelists will provide actionable advice to help you navigate the evolving business landscape in finance and accounting:

- **Financial Strategies:** Learn from Chloe Feingold about essential financial considerations to ensure your business remains resilient and thrives in the coming year. Chloe is a Financial Advisor at Edward Jones and specializes in helping individuals and businesses prioritize, plan, and achieve their life goals, from starting a company to buying a home. With a background in entrepreneurship, Chloe focuses on supporting businesses at every stage, from early ideas to multi-million-dollar growth or exits.
- **Accounting Insights:** Understand how to streamline your accounting processes and stay on top of critical deadlines with Alana Maxwell. Alana specializes in tax planning and compliance for individuals and businesses across various industries, with expertise in multi-state and international tax research, corporate reorganizations, and IRS communication.

Register for free: bit.ly/ciesbdcevents



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